

Joint and Common Market 2006/2007 Milestones

October 17, 2006

Require Further Analysis

| Activity/Milestone | Planned | | | | Actual | |
|--|--------------------|----------|------------|----------|---------------|--------|
| | Start | Finish | Start | Finish | Joint | |
| Alternative Border Pricing Point Calculation | Midwest ISO | | PJM | | Finish | |
| JCM Lead | T.Mallinger | | S.Bresler | | | |
| Business Area Owner | P.Gribik | | M.Gilrain | | | |
| Perform Analysis | 4/1/06 | 8/14/06 | 4/1/06 | 8/14/06 | | |
| Identify Changes | 7/1/06 | 9/30/06 | 7/1/06 | 9/30/06 | | |
| Stakeholder Review | 10/1/06 | 12/31/06 | 10/1/06 | 12/31/06 | | |
| Decision Point on Cost Benefit Analysis | - | 12/31/06 | - | 12/31/06 | | |
| Coordinated OASIS | Midwest ISO | | PJM | | Finish | |
| JCM Lead | E.Skiba | | M.Bryson | | | |
| Business Area Owner | J.Pewarski | | C.Advena | | | |
| Perform Analysis | 9/1/06 | 10/31/06 | 9/1/06 | 10/31/06 | | |
| Stakeholder Review | 11/1/06 | 12/15/06 | 11/1/06 | 12/15/06 | | |
| Decision Point on Cost Benefits Analysis | - | 12/31/06 | - | 12/31/06 | | |
| Dynamic Dispatch Sched/RT Dispatch Transactions | Midwest ISO | | PJM | | Finish | |
| JCM Lead | A.Adams | | S.Bresler | | | |
| Business Area Owner | | | | | | |
| Conduct Analysis and Review with Stakeholders | 7/19/06 | 12/1/06 | 7/19/06 | 12/1/06 | | |
| Determine Next Steps | tdb | tdb | tdb | tdb | | |
| Investigate Loop Flow Across Footprint | Midwest ISO | | PJM | | Finish | |
| JCM Lead | T.Mallinger | | M.Bryson | | | |
| Business Area Owner | | | S.Williams | | | |
| Obtain Tag Data | 5/12/06 | 7/31/06 | 5/12/06 | 7/31/06 | | |
| Obtain Midwest ISO and PJM Market Flow Data | 7/24/06 | 9/1/06 | 7/24/06 | 9/1/06 | | 9/1/06 |
| Obtain Non-Market Gen-to-Load Data | 8/15/06 | 9/15/06 | 8/15/06 | 9/15/06 | | |
| Conduct Analysis - Tag Data | 8/15/06 | 9/15/06 | 8/15/06 | 9/15/06 | | |
| Conduct Analysis - Market Flow Data | 8/15/06 | 9/30/06 | 8/15/06 | 9/30/06 | | |
| Conduct Additional Analysis | 10/1/06 | 10/15/06 | 10/1/06 | 10/15/06 | | |
| Produce Loop Flow Across Footprint Final Report | 11/1/06 | 11/30/06 | 11/1/06 | 11/30/06 | | |
| Netting in the IDC | Midwest ISO | | PJM | | Finish | |
| JCM Lead | T.Mallinger | | S. Bresler | | | |
| Business Area Owner | D. Zwergel | | F. Koza | | | |
| Conduct Analysis | 9/20/06 | 11/1/06 | 9/20/06 | 11/1/06 | | |
| Develop Preliminary Recommendation | 10/15/06 | 11/9/06 | 10/15/06 | 11/9/06 | | |
| Review Preliminary Recommendation with ORS | 11/16/06 | 11/16/06 | 11/16/06 | 11/16/06 | | |
| Conduct Detail Analysis/Cost Estimates | 11/16/06 | 1/25/07 | 11/16/06 | 1/25/07 | | |
| Prepare Final Recommendation for ORS | 1/25/07 | 2/14/07 | 1/25/07 | 2/14/07 | | |
| Present Recommendation to the ORS | 2/21/07 | 2/21/07 | 2/21/07 | 2/21/07 | | |
| ORS Action on Recommendation | 2/21/07 | 2/21/07 | 2/21/07 | 2/21/07 | | |
| Cross Border FTRs in the Allocations | Midwest ISO | | PJM | | Finish | |
| JCM Lead | R.Doying | | S.Bresler | | | |
| Business Area Owner | | | | | | |
| Determine how Midwest ISO&PJM Allocation Process Must Change | 2/1/07 | 4/15/07 | 2/1/07 | 4/15/07 | | |
| Define Business Rules for Resolving Differences | 2/1/07 | 4/15/07 | 2/1/07 | 4/15/07 | | |
| Perform Detailed Cost Benefit Analysis | 4/16/07 | 9/30/07 | 4/16/07 | 9/30/07 | | |
| Review Results with Stakeholders | 10/1/06 | 12/15/07 | 10/1/06 | 12/15/07 | | |
| Go/No Go Decision to Proceed with Initiative | 12/15/07 | 12/15/07 | 12/15/07 | 12/15/07 | | |
| Shared Regulation Market | Midwest ISO | | PJM | | Finish | |
| JCM Lead | D.Taylor | | S.Bresler | | | |
| Business Area Owner | A.Adams | | | | | |
| Develop Options for Implementing Combined Regulation Mkt. | 2/1/07 | 5/15/07 | 2/1/07 | 5/15/07 | | |
| Perform Detailed Study Modeling Impact of Shared Reg. Mkt. | 5/15/07 | 7/31/07 | 5/15/07 | 7/31/07 | | |
| Identify Policies, Procedures, Application Changes | 6/1/07 | 8/31/07 | 6/1/07 | 8/31/07 | | |
| Review Results with Stakeholders | 9/1/07 | 10/31/07 | 9/1/07 | 10/31/07 | | |
| Go/No Go Decision to Proceed with Initiative | 10/31/07 | 10/31/07 | 10/31/07 | 10/31/07 | | |