

JCM Initiatives Update



March 2010*

* Updates on remaining JCM initiatives, when available, will be provided to the Midwest ISO Market Subcommittee and the PJM Market Implementation Committee, rather than through a separate JCM reporting / management effort. New joint Midwest ISO and PJM coordination initiatives should be brought through these stakeholder groups. Joint Midwest ISO and PJM stakeholder meetings for specific initiatives will be scheduled when appropriate. The March 2010 JCM bi-monthly status reports will be the last JCM status reports posted on the JCM website.



Outstanding Initiatives as of January 2010

			Project	Completion Date
Commercial		FTR Market Convergence	Cross Border FTRs in the Allocations	On Hold
		Increased Market Opportunities	Shared Regulation Market	On Hold
	Operational Consistency		Common Ramp Portal	On Hold
			Coordinated OASIS	2010
			Netting in the IDC	On Hold
			Dynamic Dispatchable Transactions and Schedules	2011

Committed

Complete

Further Analysis

Not Recommended

JCM Committed Initiatives



Common Ramp Portal

Milestone Summary

G	Develop scope document
G	Review scope document with stakeholders
Y	Develop project plan
Y	Develop code test
Y	Implement Software

Y Overall Status

JCM Leads

- Midwest ISO: M. Luttrell
- PJM: C. Advena

Legend

C	Completed
G	On Target – No Issues
Y	Need to watch – Some Issues
R	In Jeopardy – Significant Issues

KEY ACCOMPLISHMENTS

- PJM discussed tabling this initiative in 2010 with its stakeholders at the January 20, 2010, Markets and Reliability Committee. The priority of this initiative will be revisited in early 2011.

UPCOMING ACTIVITIES

- No planned activities for 2010.

ISSUES & CONCERNS

- Implementation of this initiative will be based on the Midwest ISO and PJM stakeholders' priority assignment.

JCM Further Analysis Initiatives



Dynamic Dispatch. Sched./Dispatch. Trans.

Milestone Summary



Review Analysis with Stakeholders

Determine Next Steps



Overall Status

JCM Leads

- Midwest ISO: D. Chatterjee
- PJM: S. Bresler

Legend



Completed

On Target – No Issues

Need to watch – Some Issues

In Jeopardy – Significant Issues

KEY ACCOMPLISHMENTS

- Continued to develop alternate approaches for optimization of interchange between the Midwest ISO and PJM. Started evaluating conceptual feasibility of allowing participant submitted transaction offers to drive towards optimality.
- Midwest ISO provided a high level update of the Interchange Optimization effort at the Market Subcommittee meeting on March 2nd. Stakeholders appreciated the effort and expressed interest in reviewing the conceptual designs.

UPCOMING ACTIVITIES

- Midwest ISO and PJM will discuss the transaction offer based approach once sufficient progress is made.
- Review interregional transaction coordination solutions being pursued by other RTOs.

ISSUES & CONCERNS

- Development, review and agreement on alternate approaches will take longer than originally envisioned. Implementation will be dependent on other ongoing or planned initiatives. Revised projection for completion is end of 2011.

Shared Regulation Market

Milestone Summary



Establish Priority with Stakeholders



Determine Next Steps



Overall Status

JCM Lead

- Midwest ISO: T. Ramey
- PJM: S. Bresler

Legend



Completed



On Target – No Issues



Need to watch – Some Issues



In Jeopardy – Significant Issues

KEY ACCOMPLISHMENTS

UPCOMING ACTIVITIES

- The priority for this initiative is under review.

ISSUES & CONCERNS

- None.

Cross Border FTRs in the Allocations

Milestone Summary



Establish Priority with Stakeholders



Determine Next Steps



Overall Status

JCM Lead

- Midwest ISO: T. Ramey
- PJM: S. Bresler

Legend



Completed



On Target – No Issues



Need to watch – Some Issues



In Jeopardy – Significant Issues

KEY ACCOMPLISHMENTS

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UPCOMING ACTIVITIES

- The priority for this initiative is under review.

ISSUES & CONCERNS

- None.

Netting in the IDC

Milestone Summary

G Conduct Analysis

G Overall Status

JCM Leads

- Midwest ISO: T. Mallinger
- PJM: F. Koza

Legend

C	Completed
G	On Target – No Issues
Y	Need to watch – Some Issues
R	In Jeopardy – Significant Issues

KEY ACCOMPLISHMENTS

UPCOMING ACTIVITIES

- Initiation of analysis will not begin until 2012. Midwest ISO and PJM plan to address the Parallel Flow Visualization project before beginning work on this initiative.

ISSUES & CONCERNS

- None.

Completed Initiatives



Completed Initiatives

Committed Initiatives

- Midwest ISO Ramp Viewer
- Moving JOUs Between Markets
- Broader Price Transparency – Common Search Engine
- Broader Price Transparency – Enhanced Joint Website
- Broader Price Transparency – Link Midwest ISO PTP and PJM eData sites
- Common Long-Term Transmission Queue
- Alignment of OASIS Business Practices
- Emergency Energy Agreements – Alignment of Agreements and Practices
- Joint Expansion Planning (Coordinated System Plan)
- Common Deliverability Studies
- Common Treatment of Dynamic Schedules and Pseudo Ties
- PJM Marginal Losses
- Central Location to View Both Ramp Viewers
- Alignment of FTR Timelines and Products
- Market to Market Relaxation of Constraints
- Cross Border Cost Sharing of Expansion
- OR/RSG Alignment (no further action)
- Black Start and Restoration

Completed Initiatives

Require Further Analysis

- Production Cost Study
- Common Time Zones – PJM Move to EST (Decision not to proceed with initiative)
- Market Flow Threshold Assessment (Decision to move forward with 12-month field test)
- Super Regional Reserve Sharing (Decision not to proceed with this initiative)
- Investigation of Loop Flow Across the Combined Footprint Phase I
- Investigation of Loop Flow Across the Combined Footprint Phase II
- Outage Coordination
- Alternative Border Pricing Point Calculation (Decision not to proceed based on Midwest ISO and PJM analysis of proxy bus prices)
- Market Flow Threshold Reported to the IDC
- Coordinated OASIS (Decision not to proceed; supersede by FERC Order 890)