Market Flow Threshold Field Test



Joint Stakeholder Meeting June 6, 2008





Introduction - Review

Reason For Change In Threshold

- ➤ Market flows are assigned an amount of relief by the IDC based on level of TLR, amount of curtailment requested and the priority/sub-priority of tags relative to the market flows.
- ➤ On some flowgates, Midwest ISO and PJM are unable to consistently accomplish their relief where they have very small impacts.
- ➤ On some flowgates, the markets will either have no generation they can move or will require a large amount of redispatch for a small amount of relief.





Market Flow Threshold Field Test - Review

- > Original Conditions placed on field test:
 - > 12 month test to be completed by December 31, 2008
 - > Can start before June 1, 2007 or after September 1, 2007
 - > Must start no later than December 31, 2007
 - > At least one market must be ready to start
 - ➤ NERC TLR Standard Drafting Team will monitor progress and make periodic reports to the NERC Standards Committee
- New Conditions placed on the field test per the NERC Standards Committee
 - > Field test extended to October 31, 2008
 - ➤ Threshold raised to 5% beginning June 1, 2008 (Final recommendation to be based on the results of the field test—5% is not presumed)





Summary Results - Previous Report

- ➤ IDC threshold reports analyzed for July 2007 through December 2007.
- ➤ The table below shows the number of TLRs where an entity was unable to provide the IDC requested market flow relief (one or more 5-min interval failures).

| | MISO | PJM | SPP | Total TLR 3+ Reports |
|------------|------|-----|-----|----------------------------|
| July & Aug | 31 | 7 | 1 | 74 |
| Sept & Oct | 20 | 17 | 9 | 82 |
| Nov & Dec | 5 | 21 | 1 | 64 |
| Total | 56 | 45 | 11 | 220 |





Activities Through End of April 2008

- > Queried the data to see if any trends exist
 - > Time Delay (t=0, t=15, t=30)
 - ➤ Time of Day (Ramp Up, Ramp Down, On Peak, Off Peak)
 - > Flowgate Type (External, Internal)
 - Magnitude of Relief Request in MW (0-10, 10-20, 20-50, 50-100, >100)
- > Request to NERC Standards Committee
 - ➤ Use 5% as the threshold as of June 1, 2008
 - > Extend the field test to October 31, 2008





Headlines

CAUTION: Data analyzed to date are providing some results that do not make sense (This is a work in progress!)

- ➤ Overall performance: ~30% (based on a very restrictive definition of success)
- > Factors which influence success
 - > Magnitude of relief request
 - > Time delay from the onset of the TLR
- > Factors which are inconclusive
 - > Threshold percent
 - > Time of day





Headlines (cont.)

- **≻Internal flowgates**
 - ➤ Does not appear to be worthwhile to analyze these events
 - ➤ Other processes are at work to handle these events (e.g., Market to Market Redispatch (M2M))
 - ➤IDC CO-226 in place to provide data on M2M





Review of the Data







Total TLR Events (External) 6/1/2007 thru 4/28/2008 (t=0)

| | MISO | PJM | SPP | Total |
|--------------|-------|--------|---------|---------|
| Events at | 14/86 | 1/11 | 143/420 | 158/517 |
| 0% | (16%) | (9%) | (34%) | (31%) |
| Events at | 2/22 | 44/234 | 38/131 | 84/387 |
| 3% | (9%) | (19%) | (29%) | (22%) |
| Events at 5% | 0 | 0 | 0 | 0 |

Cell format: # of successes / total events





Total TLR Events (External) 6/1/2007 thru 4/28/2008 (t=30)

| | MISO | PJM | SPP | Total |
|--------------|-------|--------|---------|---------|
| Events at | 24/83 | 1/10 | 198/401 | 223/494 |
| 0% | (29%) | (10%) | (49%) | (45%) |
| Events at | 4/20 | 53/229 | 54/120 | 111/369 |
| 3% | (20%) | (23%) | (45%) | (30%) |
| Events at 5% | 0 | 0 | 0 | 0 |

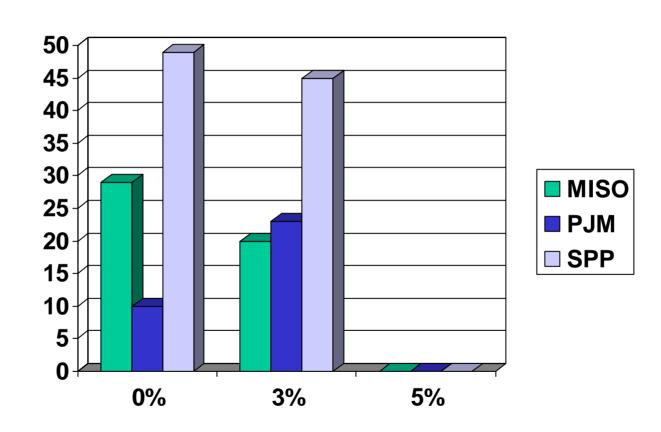
Cell format: # of successes / total events





Threshold Percent (External) at t=30

% Successful



Threshold Percent





Impact of Time of Day (External) 6/1/2007 thru 4/28/2008 (t=0)

| | MISO | PJM | SPP | Total |
|-----------------------|-------------------|-------------------|---------------------|---------------------|
| Ramp Down (2000-0100) | 1/22 (5%) | 4/37 (11%) | 47/145 (32%) | 52/204 (25%) |
| Off Peak | 1/19 | 21/93 | 24/76 | 46/187 |
| (0100-0600) | (5%) | (23%) | (32%) | (25%) |
| Ramp Up | 8/22 | 1/33 | 12/39 (31%) | 21/94 |
| (0600-1000) | (36%) | (3%) | | (22%) |
| On Peak | 6/45 (13%) | 19/81 | 98/262 | 123/388 |
| (1000-2000) | | (23%) | (37%) | (32%) |

Cell format: # of successes / total events





Impact of Time of Day (External) 6/1/2007 thru 4/28/2008 (t=30)

| | MISO | PJM | SPP | Total |
|-------------|-------|-------|--------|--------|
| Ramp Down | 2/21 | 7/35 | 71/133 | 80/189 |
| (2000-0100) | (10%) | (20%) | (53%) | (42%) |
| Off Peak | 1/19 | 24/93 | 34/72 | 59/174 |
| (0100-0600) | (5%) | (26%) | (47%) | (33%) |
| Ramp Up | 11/21 | 4/33 | 21/36 | 36/89 |
| (0600-1000) | (52%) | (12%) | (58%) | (40%) |
| On Peak | 14/42 | 19/78 | 26/46 | 59/166 |
| (1000-2000) | (33%) | (24%) | (57%) | (36%) |

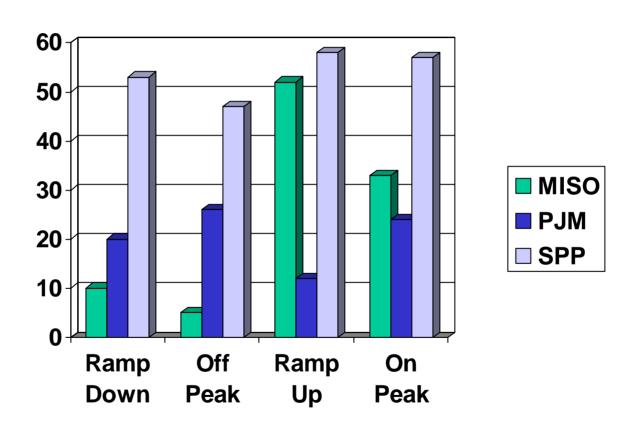
Cell format: # of successes / total events





Time of Day (External) at t=30

% Successful



Time of Day





Impact of Relief Magnitude (External) 6/1/2007 thru 4/28/2008 (t=30)

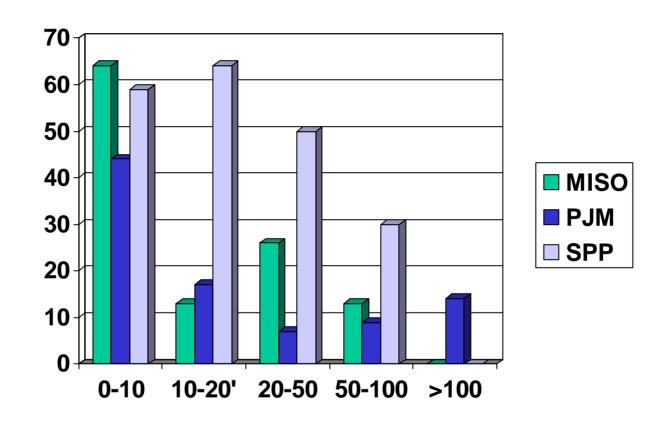
| | MISO | PJM | SPP | Total |
|-----------|-------|-------|--------|---------|
| 0 to 10 | 16/25 | 38/86 | 83/140 | 137/251 |
| | (64%) | (44%) | (59%) | (55%) |
| 10 to 20 | 2/15 | 6/35 | 50/78 | 58/128 |
| | (13%) | (17%) | (64%) | (45%) |
| 20 to 50 | 6/23 | 6/80 | 85/169 | 97/272 |
| | (26%) | (7%) | (50%) | (36%) |
| 50 to 100 | 4/31 | 1/11 | 34/114 | 39/156 |
| | (13%) | (9%) | (30%) | (25%) |
| >100 | 0/9 | 3/21 | 0/20 | 3/50 |
| | (0%) | (14%) | (0%) | (6%) |





Relief Magnitude at t=30

% Successful



Requested Relief in MW





Next Steps







Next Steps

- Analyze more data More Midwest ISO events at 3%; Events at 5%.
- Specific flowgate analysis (successes/total events)

➤ Midwest ISO: 2375 Wylie Ridge (0/19)

9159 ONT-ITC (11/53)

> PJM: 3006 Eau Claire-Arpin (35/169)

7102 QFW (2/35)

> SPP: 3167 St. François-Lutesville (20/102)

6007 Gentlemen3-RedWillow (119/253)

14484 WhiteBluff-KEO (27/98)

- Review criteria for "success" when is close enough?
- Investigate other contributing factors
 - Marginal zones
 - Unconstrained market flow calculation



