



AGENDA
MISO/PJM Joint Stakeholder Interchange Optimization Workshop
MISO, Carmel, IN
April 18, 2014
10:00 a.m. – 3:00 p.m. EDT

WELCOME AND ANNOUNCEMENTS

MISO and PJM staff will provide opening remarks.

1. BACKGROUND (10:05 – 10:30)

PJM and MISO staff will provide a summary of the background, current issues and objectives of a solution approach for Real-Time Interchange Optimization.

2. BENEFITS ANALYSIS (10:30 – 11:15)

PJM and MISO staff will review analysis results of potential benefits from Real-Time Interchange Optimization based on 2013 transaction data.

3. OVERVIEW OF INTERCHANGE OPTIMIZATION PROPOSAL (11:15 – 12:15)

MISO and PJM staff will provide an overview of the MISO-PJM Interchange Optimization proposal including information on bidding and scheduling timelines, process for data exchange & clearing cycle and will also review examples.

LUNCH

4. SETTLEMENT RULES (1:15 – 2:15)

PJM and MISO staff will provide an overview of potential changes to market settlement rules specifically for transaction charges, make whole payments, and credit requirements associated with inter-regional transactions.

5. PROPOSED TIMELINE AND NEXT STEPS (2:15 – 3:00)

PJM and MISO staff will provide an overview of the proposed timeline for the Interchange Optimization initiative and will review potential topics for the future meetings and/or workshops.

FUTURE MEETINGS

June 10, 2014 PJM Headquarters, Valley Forge, PA 10:00 a.m. – 3:00 p.m.